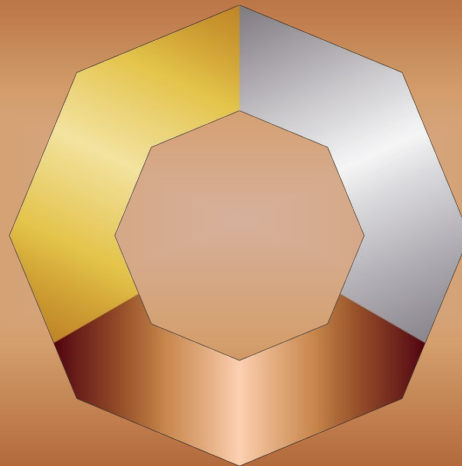


Corporate Profile



PM GROUP

Corporate Office Address

191/34-35, 23rd Floor, C.T.I. Tower
Ratchadapisek Road, Klongtoey , Klongtoey, Bangkok 10110 Thailand
Phone : +662 261 0265-8 Fax : +662 261 0264

Lawan.n@mermaid-group.com

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- **PM GROUP** is one of the top, privately-held Thai conglomerates with interests ranging from shipping, oil & gas services, to food and beverage outlets, health food & nutritional supplements, entertainment, property development, golf courses and digital economy investments.
- Under the leadership of Chairman Prayudh Mahagitsiri, PM Group manages the businesses of various subsidiaries and associate companies with assets valued at over USD 2 billion.
- The PM Group's philosophy has always been to play by the rules and to excel in creating value, while maintaining transparency and upholding ethical practices.

“**GREAT BUSINESS IS BUILT
ON LASTING FRIENDSHIP**”



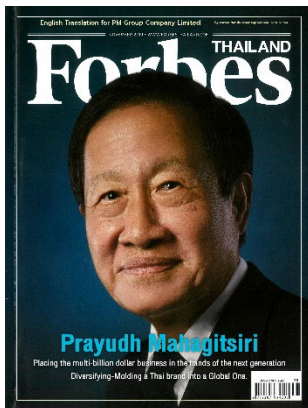
 Group's Capital = \$1.5 billion

 Group's Revenue = \$2 billion

 Group's Net Worth = \$1.8 billion



Our Chairman
Prayudh Mahagitsiri



Prayudh Mahagitsiri, one of Thailand's eminent industrialists who had pioneered many '**first-in-Thailand**' projects, established various companies under the umbrella of **PM GROUP** with a vision to develop first class businesses to support and complement the growth of Thailand in the global economy as well as to help position the Kingdom as the leading exporter of state-of-the-art industrial products. He has also been ranked consecutively for the past years as one of the top 20 richest people in Thailand on the Forbes list.

Corporate Structure



PM GROUP

PM GROUP COMPANY LIMITED

Industrial Products



Entertainment



Café/Restaurants



Consumer Products



Amazing Tea Limited Partnership

Property Development



Associate Companies



Mermaid
Maritime PLC



Thoresen Thai
Agencies (TTA)



BACONCO
Baconco
Co., Ltd



Unique Mining
Services PLC

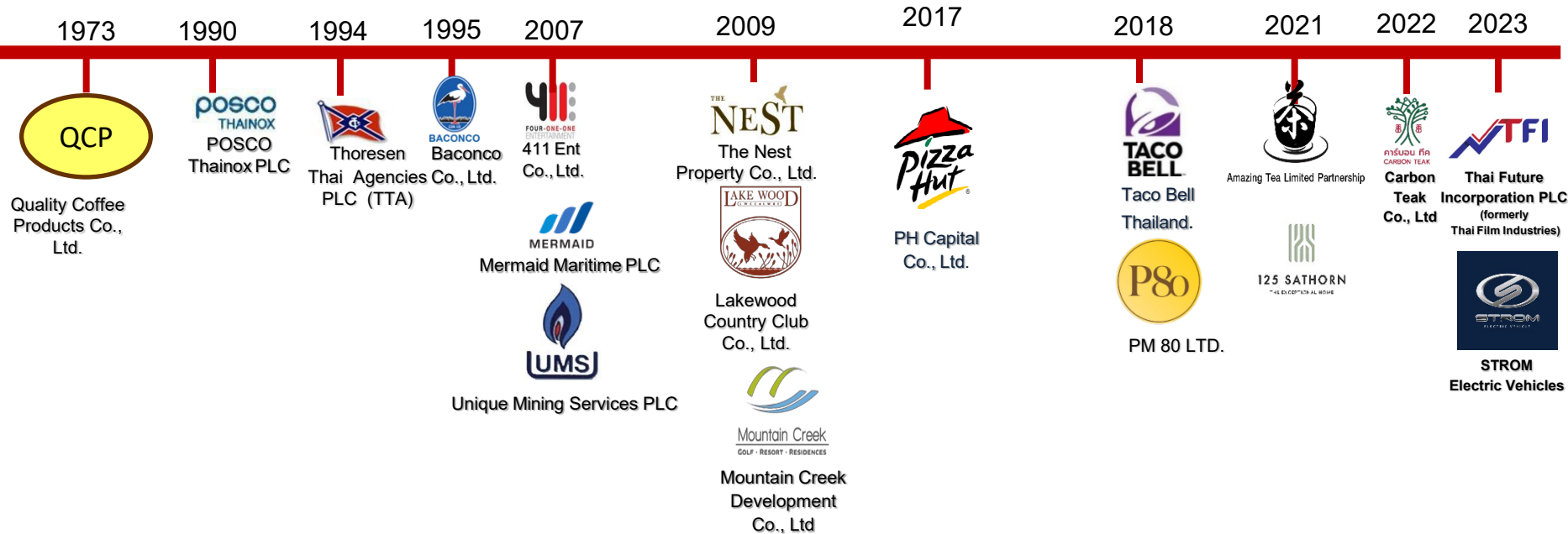


POSCO Thainox
Steel

Our Important Milestones



PM GROUP



- Established in 1983 as the first manufacturer of Biaxially Oriented PolyPropylene Film(BOPP) and polyester film in Thailand and South East Asia
- Plant maximum capacity of 120,000 metric tonnes per year
- Two plant locations in Thailand - Samutprakarn and Rayong
Factory roof covers 135,000sqm
- Global market in over 45 countries
- Publicly listed on the SET(Stock Exchange of Thailand) since 1989
- ISO 9001:2008 Certification
- ISO 14001:2004 Certification]
- In 2021 Expanding into downstream business with state of the art technology of printing for the packaging industry.





411 Entertainment Co., Ltd.

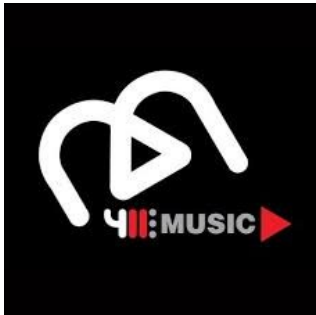


- 411 Entertainment Co., Ltd. specializes in organizing international events and contemporary musical concerts as well as producing soap operas and television shows. **Chalermchai Mahagitsiri** is the CEO of 411 ENT.

- 411 ENT has carved a niche for itself as the most successful organizer of Korean-pop live concerts in Thailand.

- Within six years of inception, 411 ENT has grown from an event organizer to a full-scale film production house backed by superior technology and the acquisition of the Crème Education Thailand, an academy specializing in the field of audio and video productions

- From storyboard to filming and from sound-mixing to editing, all is done 'in-house' at 411 ENT!
- Some of the successful events organized by 411 ENT in the recent past include: *in March 2019 So Ji Sub Asia Tour "Hello Bangkok"* and *in June 2019 "Twice World Tour 2019, 'Twicelights' in Bangkok"*
- 411's *Ally*- 'How to Love' *Ally* is currently one of 411's hottest stars



Chalermchai Mahagitsiri
CEO of 411 ENT.





PH Capital

Café/ Restaurants



PM GROUP



PH Capital readies Bt1-billion expansion for 200 Pizza Hut outlets in 4 years

- PH Capital, or PHC, is a 70:30 joint venture established by Thoresen Thai Agencies (TTA) and PM Capital, which is 100-per-cent owned by TTA director Ausana Mahagitsiri, and has extensive expertise and experience in the management of global food and beverage brands.
- PHC is renovating the existing Pizza Hut outlets to add a modern touch, and has established home delivery service. There are plans to open an additional 100 outlets in Thailand.





- Taco Bell, the world's leading Mexican-inspired quick service restaurant brand, is officially in Thailand.
- The brand has partnered with Siam Taco Co. Ltd., part of the TTA (Thoresen Thai Agencies Public Co. Ltd.) group and is to open six locations in 2019 and expand to 40 locations in the next five years.





- **KDN Company Limited**, a sister concern of the **PM Group**, operates **Krispy Kreme** stores in Thailand that sell America's famous original, glazed **Krispy Kreme** doughnuts.
- **Set up in 2010**, **Krispy Kreme** Thailand has become one of the most successful flagship franchises in a short time owing to **PM Group's** repositioning of what was a flagging brand in North America.
- Led by CEO **Ausanee Mahagitsiri**, the company opened its first **Krispy Kreme** store at Siam Paragon, Bangkok's popular lifestyle and shopping center, and very soon other stores were opened at Central Plaza Ladprao, Central Plaza (Grand Rama 9), The Mall Bangkapi, The Emporium, Suvarnabhumi Airport (Domestic Terminal), Don Muang Airport (Domestic & International Terminal), Central Plaza (Pinklao) and The Emquartier Shopping Center.





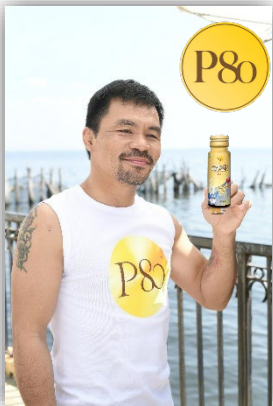
- **P80 Longan Essence** is 100% Natural Longan Essence extracted from pulp, skin and seed of longan fruit using a unique new technology to provide key nutrients; the 5 Bio Active Compounds, to help maintain good health

- **P80 Longan Essence and 5 Bioactive compounds**

- ❖ GABA
- ❖ Gallic Acid
- ❖ Ellagic Acid
- ❖ Tannic Acid and
- ❖ Corilagin

P80 Longan Essence

- ✓ Improves Sleep Quality
- ✓ Good source of Vitamin C and Anti-oxidants
- ✓ Relieves Fatigue
- ✓ Relieves Stress
- ✓ Promotes Healthy Blood Circulation
- ✓ People with diabetes can consume thanks to low GI Index (49.7%)





PM 80 LTD.

Food & Beverage



PM GROUP



A world champion boxer **Manny Pacquiao** is enthusiastic about the health benefits of the P80 Natural Essence and P80 Nutridrink

“P80 Longan Essence one spoon helps you to keep healthier and younger.”



Product Portfolio of P80



P80 Longan Essence is a 100% natural extract produced through advanced extraction technology, enriched with 5 key bioactive compounds for better health.



P80 Longa is Thailand's first sparkling longan drink, crafted from premium extract. It delivers a refreshing taste and wellness benefits, rich in vitamin C and antioxidants to support immunity.



P80 Longa Kombucha is crafted from premium Oolong tea and P80 Longan Essence. This natural blend offers a distinctive flavor and aroma, and provides prebiotics and postbiotics.

Product Portfolio of P80 (cont'd)



P80 Dragon Beer0

is a 0% alcohol sparkling drink that lets you enjoy social moments with friends — without the worry of alcohol. It combines a refreshing taste with wellness benefits.



P80 Jelly

A delicious and healthy jelly made from concentrated longan extract and SCOBY (dietary fiber). Packed with natural energy, it helps you feel full longer, perfect for those who want to stay fit and control their weight. Enjoy a refreshing variety of flavors, including Kombucha, Lemon, Lychee, and Choco Banana. Tasty and guilt-free.



P80 Longan Soup Herbal is designed to make your life healthier with the power of three legendary Asian herbs in one bottle — Korean Ginseng, Chinese Cordyceps, and Longan Essence from Thailand. This premium blend of carefully selected herbs makes it the emperor of health-nourishing products.

Product Portfolio of P80 (cont'd)



P80 Longan Essence Kombucha
blends longan essence with Oolong tea kombucha, delivering prebiotics and postbiotics to support digestion and overall health.



Herbal Longan Drink with Luo Han Guo & Neem

A herbal longan drink crafted supports overall health and well-being.

- Rich in antioxidants
- Boosts immunity & digestion
- Supports blood sugar balance
- Promotes relaxation & better sleep
- Relieves cough & internal heat
- Eases joint and back pain
- Suitable for people with diabetes



P80 Health & Wellness Set

A set of Longan herb beverages that support inner balance, boost immunity, and promote overall wellness.

-Longan Herb Essence

Nourishes and strengthens your body from the inside out.

-Longan Tea Vinegar

Balances digestion and refreshes your body.

-Longan SCOBY Kombucha

Adds good bacteria for healthy digestion and stronger immunity.

Product Portfolio of P80 (cont'd)



P80 LONGAN ESSENCE MIXED WITH DHA AND OMEGA 3 CHOCO BANANA FLAVORED

For health-conscious parents seeking a nutritious beverage for their children, we feature our P80 Longan Essence with essential DHA and Omega-3, making it both easy to drink and highly nutritious.



P80 LONGAN ESSENCE MIXED WITH SEABERRY

A harmonious blend of longan extract and Tibetan seaberry, formulated for better health and naturally radiant skin. Seaberry is rich in powerful antioxidants, helping to boost the immune system and rejuvenate the skin, leaving it naturally bright and healthy.



- **Lakewood Country Club** is home to a spacious 27-hole golf course and housing estate that offer great golfing and luxurious living at a single location! Situated just 18 km from Bangkok on the eastern outskirts, Lakewood is only 10 minutes away from the Suvarnabhumi Airport.



Mountain Creek

- **Mountain Creek Golf Resort and Residences** is a 5-star resort with a 27-hole championship golf course, the one and only course in Thailand designed by the former world No. 1 and winner of 5 Majors – Seven Ballesteros. The resort is just 20 minutes away from the world-famous *Khao Yai National Park*



- Founded in 2009, **The Nest Property Co., Ltd.** has become a leading developer of upscale boutique condominiums in Bangkok's real estate market. The company focuses on developing high-end condominium projects with amenities and modernized facilities in Bangkok's commercial business district. Targeting new generation home-seekers looking for stylish and spacious condo units with all the conveniences that a downtown location Bangkok offers.



125 SATHORN
THE EXCEPTIONAL HOME

- **125 Sathorn** is a luxury residential project that is conveniently located on central Sathorn road. Comprised of two 36-storeyed buildings connected by a stunning central courtyard spanning 450 sq.m and over 4,500 sqm of thoughtfully created facilities and amenities, the project truly combines the essence of nature, design, and functionality.



Home to the finest 27-hole world-class golf course designed by Michael J. Poellet (USA), *Lakewood* is only 10 min. away from Suvarnabhumi International Airport, which makes it convenient for golfers to drop by for a round of golf upon arrival or before departure.

Lakewood golf course is home to over 50 species of beautiful plants and trees as well as other flora and fauna. More than 5,000 trees dot the fairways. The golf course is well maintained all year round and has excellent drainage making it a good choice in any season.

With a challenging yet balanced mix of risks and rewards, Lakewood provides golfers a unique and memorable experience! Thanks to the beautiful and awe-inspiring layout and its close proximity to the international airport, *Lakewood* has long been the most sought after golf course among Thais as well as foreigners, expatriates and tourists alike!



Mountain Creek Golf Resort & Residences





THE
NEST
PLOENCHIT



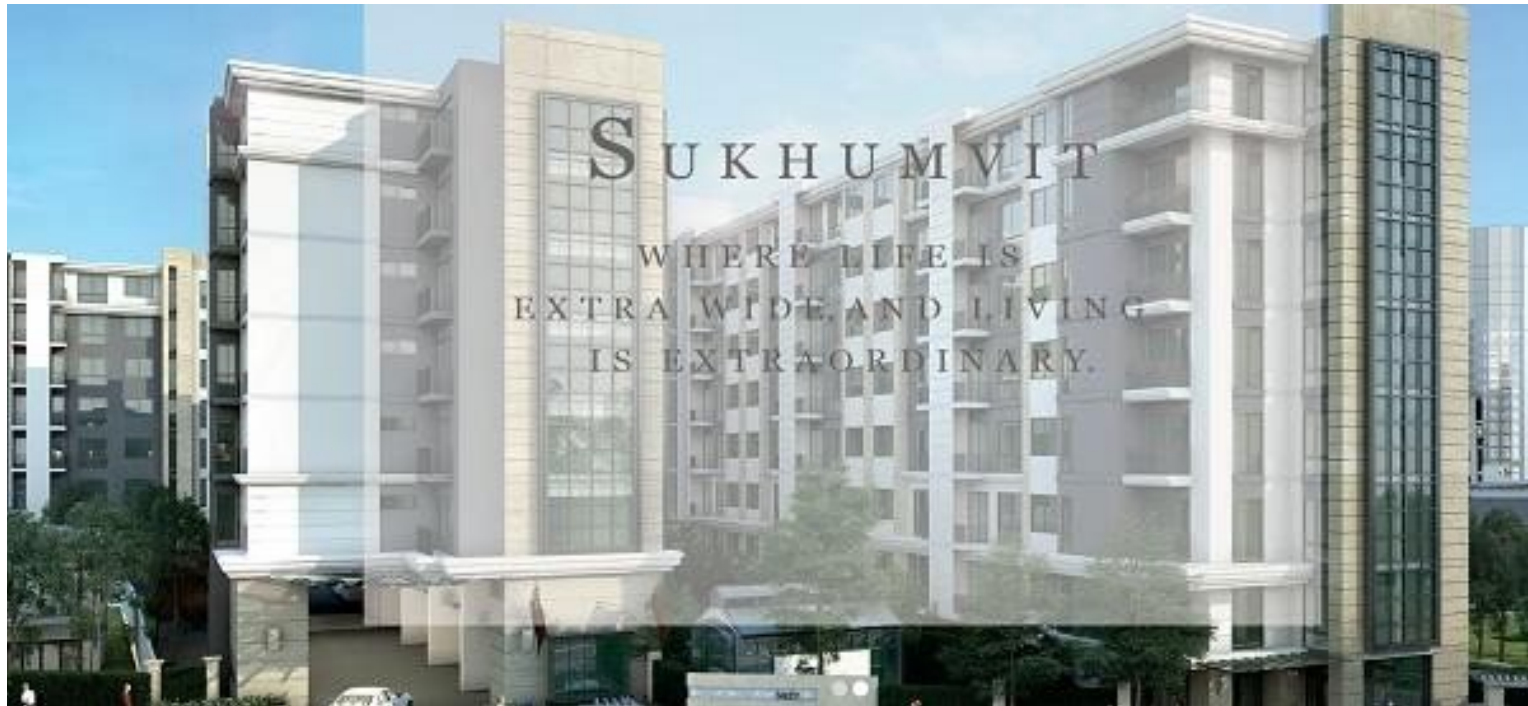
Project Highlights

No. of Floors	: 8
Location	: Soi Nailert, Wireless Road, Ploenchit, Pathumwan, Bangkok
Area	: 235 sq.wa
No. of Units	: 64
Types of Units	: Studio (27.5 sq.m) 1 Bedroom (36.6-46.6 sq.m.) 2 Bedroom (66.7 sq.m) Loft (65.1-89.8 sq.m)

World-Class Facilities & Amenities :

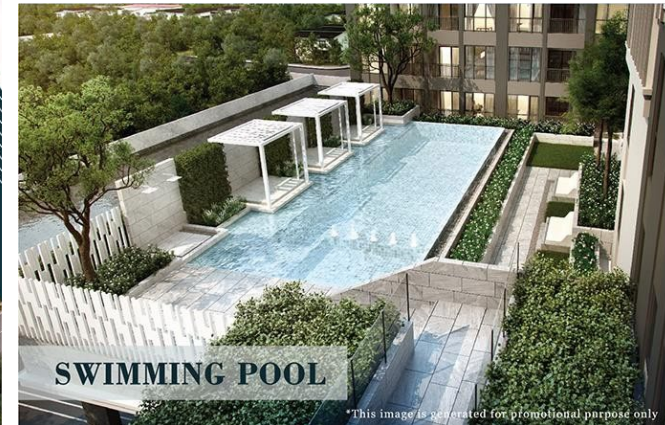
- 🌀 Air-conditioned units
- 🌀 Kitchen (with electric cooker, hood and sink)
- 🌀 Rooftop energy-powered Swimming Pool
- 🌀 Built-in Closet
- 🌀 Premium sanitary ware
- 🌀 Fully-equipped Fitness Center Hydraulic Car
- 🌀 Parking
- 🌀 Shuttle Bus Service to BTS Ploenchit
- 🌀 Keycard Access, CCTVs and 24-hr Security





The Nest Sukhumvit 22 is a 7.5 meters wide living condominium located in the heart of Bangkok at 1172 Soi Setthi Thawi Sap 1, Khwaeng Khlong Toei, Khet Khlong Toei, Krung Thep Maha Nakhon 10110. The condominium is comprised of two buildings, having eight floors and includes 316 units. Facilities at The Nest Sukhumvit 22 includes elevators, parking, 24-hours security, cctv, swimming pool, gym, garden / barbecue playground / kid's area.

The Nest Sukhumvit 64



The Nest Sukhumvit 64, the perfection of practical living with a prime location within 10 minutes walk from the Udom Suk BTS Station.

The Condominium is comprised of three buildings, having 8 floors and includes 439 units.



125 SATHORN
THE EXCEPTIONAL HOME

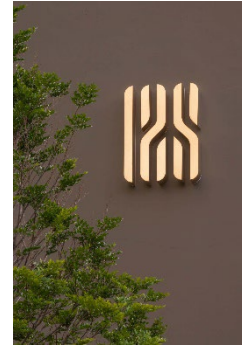
A SANCTUARY ESCAPE IN THE HEART OF THE CITY

The latest, much sought-after address 125 Sathorn is a luxury residential project conveniently located on central Sathorn road. Situated on a 3-1-25 Rai plot of land, the project has been conceptualised to represent an oasis of escape for residents amongst today's increasing urban density and fast pace lifestyle.

Comprised of two 36-storeyed buildings connected by a stunning central courtyard spanning 450 sq.m and over 4,500 sqm of thoughtfully created facilities and amenities, the project truly combines the essence of nature, design, and functionality.

PROJECT INFORMATION

- Located on Sathorn's last remaining undeveloped site in Central CBD 97 metres of prime Sathorn Road frontage
- Features over 4,500 sq.m of state-of-the-art amenities and facilities
- Features 450 sq.m green area in central courtyard
- 500 metres to BTS Chong Nonsi





- **Thoresen Thai Agencies Public Company Limited (“TTA”)** is a strategic investment holding company with three primary business groups – Transport, Energy, and Infrastructure.



- Mermaid Maritime PCL** ("Mermaid") is a leading provider of subsea and drilling services for the offshore oil and gas industry across the globe.
- Mermaid provides tender rig drilling services through a majority-owned subsidiary, **Mermaid Drilling Ltd.** ("MDL").
- Mermaid provides subsea engineering services through its wholly-owned subsidiary – **Mermaid Offshore Services Ltd.** ("MOS").
- MOS's strategy is to become a 'one-stop shop' service provider for the oil and gas industry; to this end, MOS provides subsea inspection, repair and maintenance ('IRM') services, light infrastructure construction services, emergency repair and call out services, deepwater Remotely Operated Vehicles ('ROV') support and salvage.
- The company is listed on the Stock Exchange of Singapore



MTR-1 in operation in Indonesia

- **Unique Mining Services Public Company Limited (“UMS”)** imports superior quality coal from Indonesia with medium calorific value which create low environment impacts.
- UMS’ main target clientele in the medium and small-sized categories are the food and beverage, pulp and paper industries and textile industries.
- The company is listed on the Stock Exchange of Thailand.



POSCO-Thainox PLC

- Founded on July 30, 1990
- Thailand's only manufacturer and distributor of premium cold-rolled stainless steel sheets and coils
- Production capacity of 300,000 tonnes per year
- Publicly listed on the SET in 2004
- A strategic stake was offered to POSCO in 2011

Turnover - US\$ 200M



Baconco Co., Ltd Vietnam-Based



- Founded in 1995
- Manufactures and markets fertilizers, seeds and agricultural materials.
- It is one of the leading and best recognized brands in the Vietnamese fertilizer market with a strong network of more than 300 wholesalers and 5,000 retailers serving several million Vietnamese farmers.
- It is also involved in logistics trade and exports. A group subsidiary of Thoresen-Vinama Logistics Co., Ltd(TVL), operates a bonded warehousing business
- Baconco and TVL also have a 22,000sqm warehousing facility in Phu My Industrial Zone

Turnover - US\$ 90M



STROM
ELECTRIC VEHICLES

Associate Companies



PM GROUP

Manufacturer



Repair & Maintenance





Amazing Tea Limited Partnership

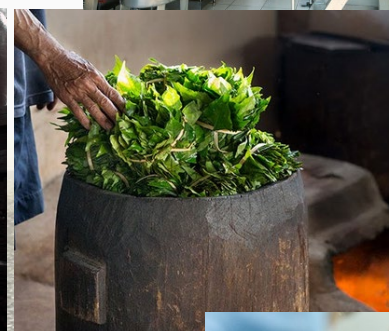
Associate Companies



PM GROUP

Amazing Tea Limited Partnership

- Three Generations of growing Tea leaves and Kombucha production
- Traditional processing and modern manufacturing with latest technology.
- Teak Tea, White Tea, Green Tea, Oolong Tea, Black Tea and Tea Herbs





Teak Tea

Teak Tea 5 Herbal

Alternative for Good Health and Well Being

Teak Leaves

White Mulberry

Asiatic Pennywort

Pandan

Mint

Kaffir Lime





Amazing Tea Limited Partnership



PM GROUP



A new alternative for people with metabolic problems.
Herbal tea helps reduce sugar, blood pressure and fat.
From traditional Thai Wisdom, made with 100% natural
herbs without chemicals or additives





Teak Leaves

Benefits of Teak Leaves (Tectona grandis)

Teak leaves contain anti-inflammatory, antipyretic, antidiabetic, anti-ulcerogenic, antibacterial, analgesic, antioxidant, anti-diuretic, hypoglycemic, antiasthmatic, antifungal, antimicrobial and anti-inflammatory properties.

As a result, teak leaves are useful for :

- Improving skin health
- Assists in weight loss
- Eliminates toxins in the body
- Reduce levels of bad cholesterol
- Accelerates the body's metabolic rate
- Helps prevent diabetes
- Maintains healthy kidneys
- Softens stool and makes for easier bowel movements
- Treat hyperacidity, bronchitis and dysentery





Amazing Tea Limited Partnership



PM GROUP



White Mulberry
lowers sugar in blood, burns fat



Mint
Helps fight free radicals, stress reliever



Asiatic Pennywort
Antiviral and anti-inflammatory activity,
boost immunity control diabetes



Kaffir Lime
Helps inhibit cancer cells,
helps blood circulation



Pandan
Helps to balance the body,
nourishes the heart, helps control diabetes

BIONEST

PLANT BASED

Full of beneficial compounds from
Kombucha Scoby and Longan Essence

No preservatives

100% natural

It is the *CREAM* of the Longan





BIONEST

- High fiber content
- Prebiotics
- Enriched with natural organic acids
- Increases sleeping quality
- Reduces blood pressure
- Reduces blood cholesterol
- Longan contains Vitamin B12 which helps nourish the brain and the nervous system
- Anti-aging properties
- Detox the lungs
- Supports the Immune System

KOMBUCHA SCOBY contain ORGANIC ACIDS (POSTBIOTICS)

1. **DSL** (helps detoxification)
2. **Lactic Acid** (helps digestion, excretion)
3. **Nucleic Acid** (helps restoration and generation of cells)
4. **Gluconic Acid** (fights free radicals)
5. **Butyric Acid** (anti-inflammatory action)
6. **Amino Acid** (boosts immune system)
7. **Polysaccharide** (enforces liver functions)



BioNEST



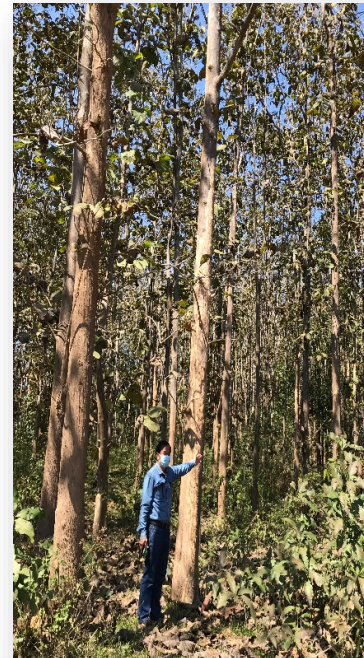
P80 LONGAN ESSENCE contains 5 BIOACTIVE compounds

1. **ELLAGIC ACID** : Helps maintain blood pressure balance and inhibits viruses, reduces risks of heart disease and problems with spleen and liver
2. **CORILAGIN** : Antioxidant compound that reduces inflammation and provide relief from pain
3. **GABA** : Reduces stress, provides Relaxation and helps maintain overall functioning of the body, improves the quality of sleep and memory.
4. **TANNIC ACID** : Helps relieve joint and bone pain, reduces back pain, heals wounds and reduce blood sugar
5. **GALLIC ACID** : Inhibits viruses and reduces risks associated with cancer and heart disease, helps regulate blood pressure



Approximately 2,000 Acres of Plantations

- 600,000 Teak trees that are around 30 years old
- 30,000 Longan trees
- 20,000 Tea trees(various varieties)
- Other fruit trees

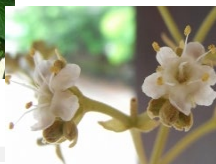
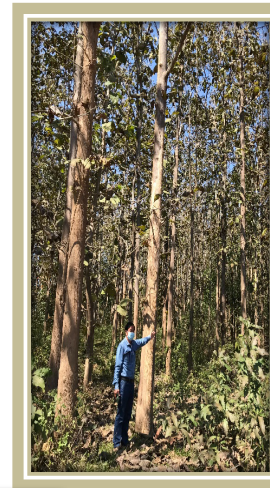
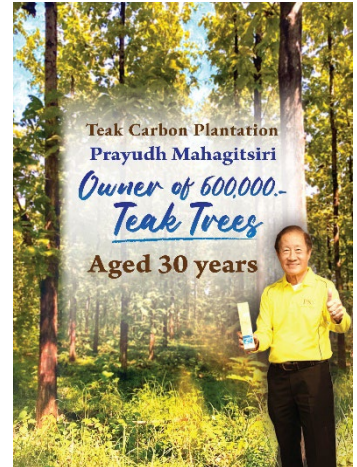


Carbon Teak Company Limited

- 600,000 Teak trees that are approximately 30 years old
- Size of trees from 70cm-185cm circumference
- The teak tree benefits are enormous for mankind, not only shown naturally as a majestic tree, the teak plant has many beneficial qualities
 - A. It is considered the best for decorative furniture for housing and even used in the interiors of luxury cars, aircrafts and yachts.
 - B. The teak plant also has great contributions to health.

Health Benefits of the Teak Plant

- ❖ Leaves & bark can be used for various skin diseases
 - ❖ Teak flowers are good for curing bronchitis
 - ❖ Ground bark powder can be mixed with specific oil and can relieve inflammation
 - ❖ Wood powder reduces headaches and toothaches and inflammation on the skin.
- C. This is the Metaverse period and we should utilize the teak tree's natural qualities for the health benefits of mankind.



Teak for Furniture and Decoration

- Teak is considered to be one of the highest qualities of wood that exists in the world today.
- Teak possesses many amazing qualities, such as being sturdy wood, very workable, resistant to rot, fungus, termites and even fire due to the wood's high oil content. For these reasons it has been the pillar of the shipbuilding industry for centuries. It's the best material for ship and yacht decks.
- Along with its rarity, honey-hue, teak wood is used to create a prestigious, privileged and luxurious feel.
- Teak products are used in ship building, luxury furniture, home decoration, and the interior decoration of automobiles, airplanes, yachts and luxury cruise ships.



Teak Wood Is High-Quality, Prestigious and Expensive

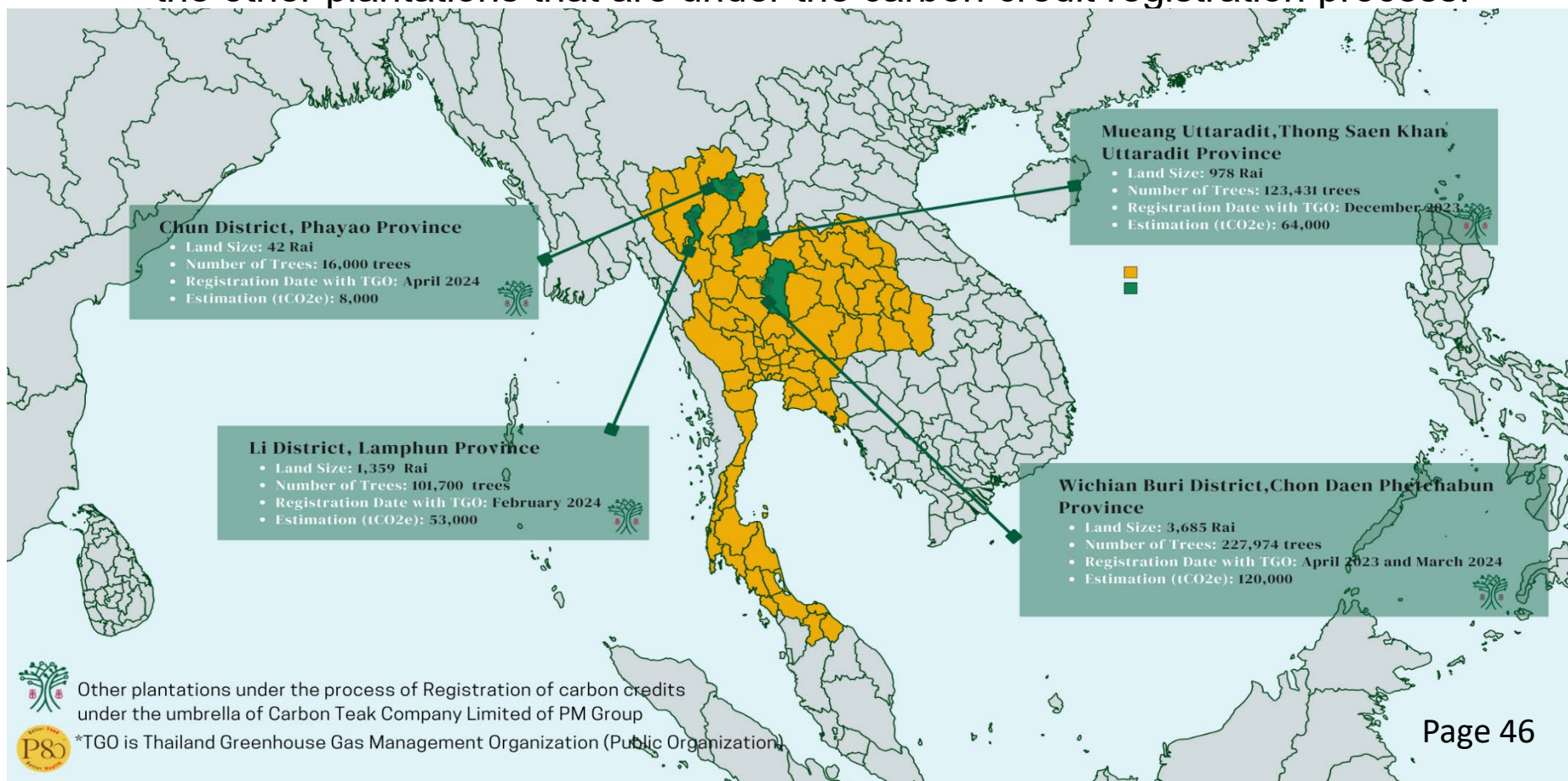
Advantages of Teak Wood

- **High Aesthetic Appeal :** Teak wood has great aesthetic appeal. Its rich golden brown resonates with gold and the color darkens over time.
- **Waterproof:** Due to its high oil content and extremely tight grains, it has a very low moisture permeable rate and is suited for ships, pools, and seaside areas or any water resistance required areas. It is rarely affected by plant fungi and therefore resistance to surface damage. As teak wood reacts minimally to moisture in environment it is not prone to much swelling.
- **Durability:** Teak wood furniture can last very long time.
- **Workability:** With its durability, it can be crafted to fit different places, shapes and usages.
- **High price:** With both look and functionality, teak is highly sought after and thus commands a high price.
- **Cost Effective:** Many hotel also adopts teak usage since it matches with luxurious feel, long life expectancy, ease of maintenance therefore reducing the overall replacement cost.



Carbon Teak Company Limited and Carbon Credit Registration Roadmap with TGO

Carbon Teak Company Limited: Carbon credits will have approximately 500,000 tons of carbon dioxide equivalent from the teak trees and also all the other plantations that are under the carbon credit registration process.





PROJECT TREASURE ICO PROJECT OVERVIEW

SEP 2025

Strictly Private & Confidential



ICO Project Overview



Strictly Private & Confidential



Token Objective & Concept

Primary token concept:

Project Objective

Launch a **public ICO** to tokenize assets held by Carbon Teak

Project Benefits

- Introduce public / investors to CT and its assets
- Price discovery / value optimization through secondary trading
- Green case study of ESG Fundraising

Token concept has evolved over time:

Structure 1

Tokenization of

Company (CT) shares, land, trees, tree byproducts (including carbon credits)

Result

Not feasible
Unable to tokenize equity/shares
Carbon credits not significant enough

Long term/indefinite asset tokenization and ownership is not attractive for investors

Structure 2

Tokenization of

Land and trees

Result

Need more underlying assets for token to be attractive for investors

Long term/indefinite asset tokenization and ownership is not attractive for investors

Structure 3

Tokenization of

Land, trees, and timber operations/revenue

Result


In process

Recent Token Offerings

	SiriHub A	SiriHub B	RealX	SUMX	Blu Green	KAVALON
Offering Details						
Underlying Assets	Commercial office building Siri Campus @ Sukhumvit 77		Unsold condo units @ Park Origin Promphong + Thonglor + Phayathai	Commercial office building Summer Point @ Phra Khanong	Mangrove Planting for Carbon Credit Benefits	KAVALON Condominium @ Rangsit near Bangkok University
Offering Size	1,600 MB	800 MB	2,400 MB	450 MB	< 480 MB	400 MB
Token Par Value	10.00 THB		182.00 THB	0.50 THB	n/a	n/a
Marketed IRR	4.50%	9.20%	7.67% (base case)	10.20% (base case)	10.40% (base case)	6.41%-7.51% based on asset performance
Cash Yield	4.50% quarterly	8.00% quarterly	4.25% quarterly with 25 bps step ups each year until year 5	Variable quarterly Consisting of variable interest based on performance of underlying asset + 1% principal repayment	Variable based on performance of carbon credit sold	Year 1-3: 5.50% p.a. fixed coupon Year 4: 9.50%-14.50% coupon based on asset performance
Cash Yield Period	4 Years (Oct 2025) After this period, token pays no yield and future investor return is based on non-guaranteed best efforts sale of underlying assets		5 Years (Sep 2028) After this period, token pays no yield and future investor return is based on non-guaranteed best efforts sale of underlying assets	--	--	--
Maturity	No maturity		No maturity	25 Years amortizing	7 Years	4 Years
Secondary Market						
Exchange	ERX	ERX	Bitkub	TDX	Bitkub	Private Placement
Current Price (as of 24.09.25)	8.51 THB	9.22 THB	71.65 THB	85.08 THB	0.35 THB	n/a
Implied Yield	5.29%	9.98%	10.79%	9.09%	11.60%	n/a

Project Overview

Token Issuer								
Company	: Carbon Teak Company Limited (“CT”)							
Founded	: July 18, 2022							
Registered Capital	: 1,000,000,000 THB							
Paid-Up Capital	: 250,000,000 THB							
Business	: Timber business: Planting, cultivating, and felling wood, along with the processing of all types of timber.							
Director	: Mr. Chalermchai Mahagitsiri Mr. Kamolsut Dabbaransi Mrs. Pornwilai Yang							
Shareholders	: Mr. Prayudh Mahagitsiri Mr. Chalermchai Mahagitsiri Mrs. Suvimol Mahagitsiri PM GROUP LTD.			70.0% 20.0% 9.0% 1.0%				
Core Assets	: <table><tr><td>Land Area</td><td>6,486 Rai</td><td>Teak Trees</td><td>391,046 Trees</td></tr></table> <p>The company owns a teak plantation divided into 7 sites located in the following provinces: (1) & (2) Wichianburi, Phetchabun, (3) Pha Chuk Thong, Phitsanulok, (4) Thong Saen Khan, Uttaradit, (5) Chon Daen, Phetchabun (6) Phayao, Phayao, and (7) Li, Lamphun.</p>				Land Area	6,486 Rai	Teak Trees	391,046 Trees
Land Area	6,486 Rai	Teak Trees	391,046 Trees					

Overview of Token	
Name of the Token	: Teak Coin
Type of Token	: Investment Token / Project based
Underlying Project	 <p>The Wichian Buri site covers 2,564 rai of land, divided into 10 zones (A–J), with total of 142,974 trees have been planted across the site</p>
Offering Size	: No exceed than 500,000,000 THB
Project's Duration	: 10 years
Rights and Return	: • Profit share from timber sales
Offering Format	: Public ICO
Exchange Listing	: Listing on digital asset exchange for secondary market liquidity/trading

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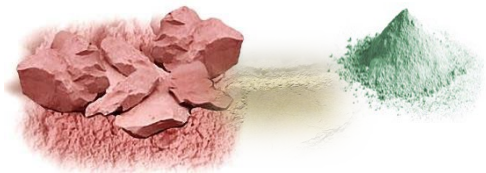
Montmorillonite – Reserves in Hand 100 rais (160,000 sqm) 9 million tons of MMT

Carbon Teak Company Limited Discovery of Montmorillonite

Montmorillonite – Property and Usage

Superior Clay Property with 3 Nano-Layers

- Montmorillonite (MMT) is a natural clay mineral belonging to the smectite group. It is a product of volcanism and hydrothermal activity.
- MMT color can range from white, yellow, green pink and red.
- Due to its 3 Nano-layers structure, MMT takes up water between their layers and can exchange organic liquids.
- MMT Nano Clays has superior overall properties compared to traditional additives and fillers, for example, strength, stiffness, optical clarity and permeability.

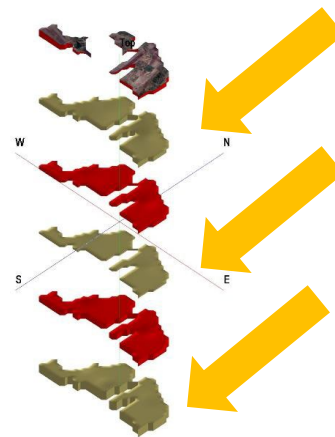
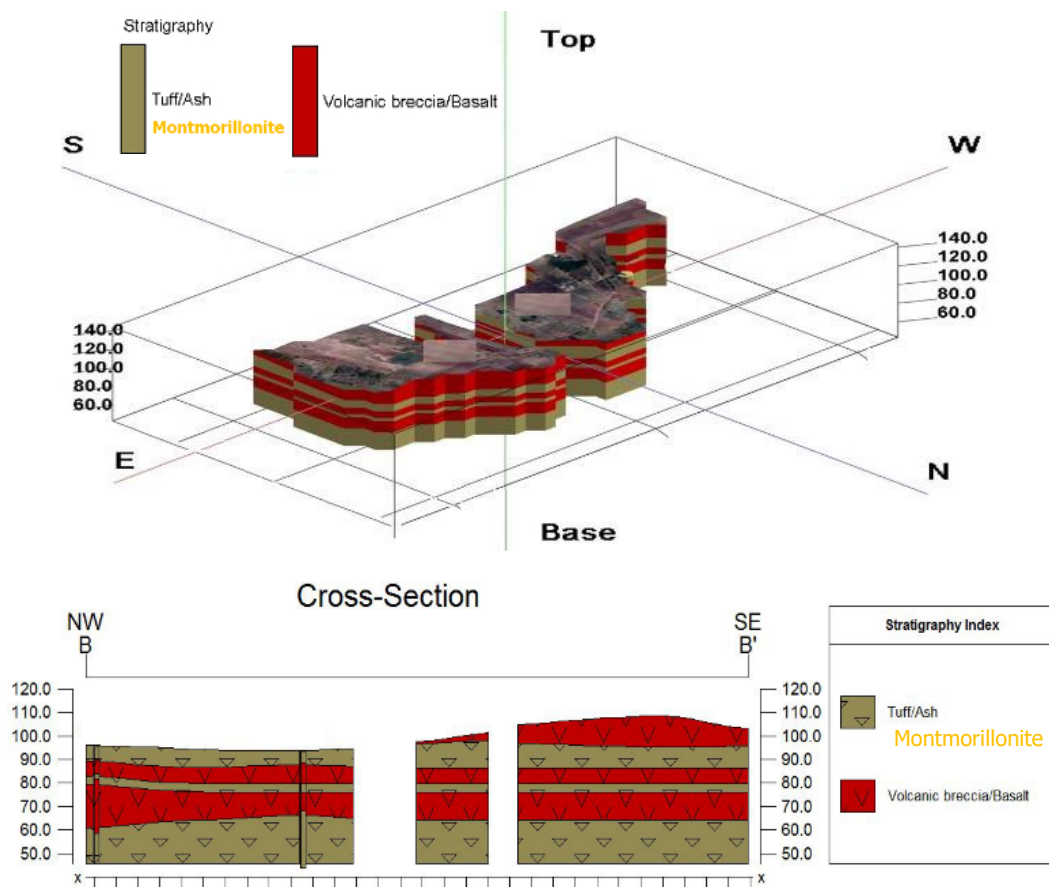


Usage

- **Cattle feed and pet food:** MMT clay is used as an anti-caking agent.
- **Bleaching Agent:** For vegetable oil and biodiesel oil.
- **Alcohol Beverage:** In powder form, it can be used as flocculant by tossing into the pond or pools of water. Same method could be used to purify organic matter in water.
- **Cosmetic:** MMT is used to absorb excess water and oil, reduce too high cosmetic density, stabilize ingredient formula, extend shelf life, adjust cosmetic viscosity and used in deep cleansing



Montmorillonite – Reserves in Hand 100rais(160,000 sqm) area



Montmorillonite Project Benefit

Expect market for 150,000 tons capacity

Bleaching Clay for cooking oil Industry 75,000 Ton/year
Antitoxin Clay for Animal Feed Industry 75,000 Ton/year

Expect Market Price

Bleaching Clay for cooking oil Industry 442 USD/Ton
Antitoxin Clay for Animal Feed Industry 882 USD/Ton

Expect Project Benefit per Year

Bleaching Clay for cooking oil Industry 22.74 M.USD/Ton
Antitoxin Clay for Animal Feed Industry 55.82 M.USD/Ton
TOTAL EXPECT BENEFIT 78.56 M.USD/Year



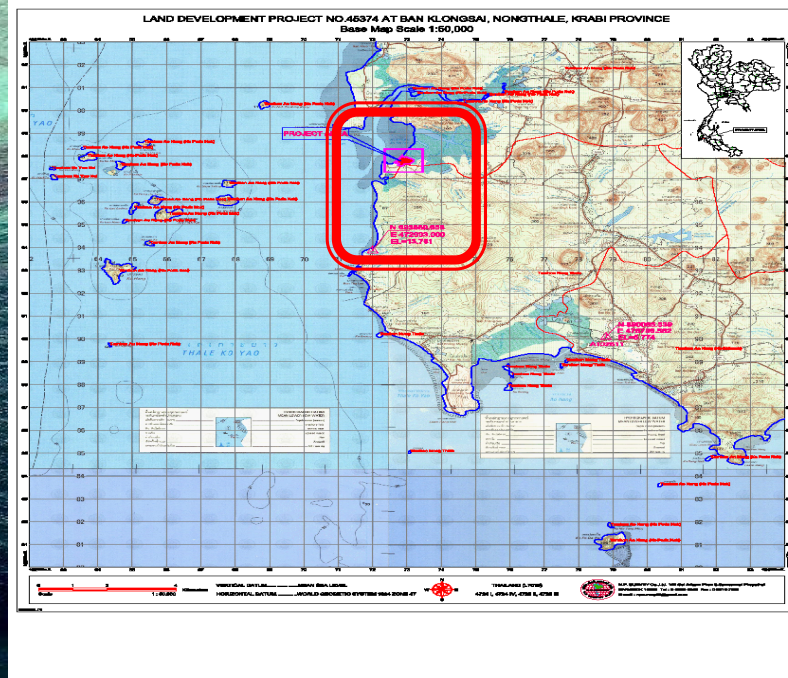
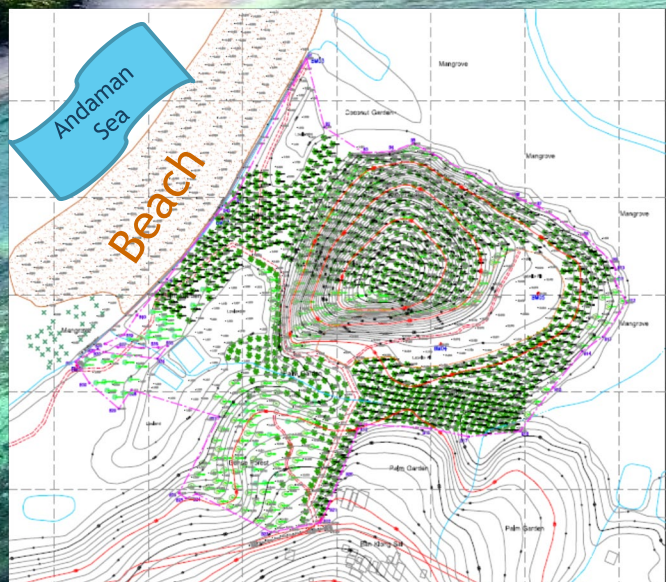
- Own lands and properties in prime locations in Bangkok and around Thailand worth approximately 50 Billion Thai Baht.

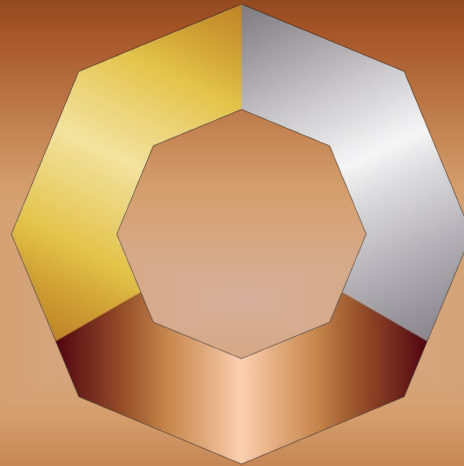




PM GROUP

- ❖ Krabi Island
Ideal location for a resort.
: Prime location next to the Andaman sea
Land size : Approx. 40 Acres





PM GROUP

Welcome to come and Invest with Us
Thank You